



9 December 2021

Dear Securityholder,

On behalf of the Directors of SRJ Technologies Group Plc (**SRJ Technologies**), I am pleased to invite you to attend the 2021 Annual General Meeting (**Meeting**) of SRJ Technologies.

SRJ Technologies is required, pursuant to the Companies (Jersey) Law 1991, to hold an annual general meeting in each calendar year

The Meeting will be held on Wednesday 29 December 2021 commencing at 4.00pm (WST) / 8.00am (UK). Due to the current and changing circumstances in relation to COVID-19, and with the safety of our Securityholders and staff in mind, the Meeting will be held virtually (online).

Shareholders and CDI Holders (**Securityholders**) can attend the virtual meeting by following the link set out in this Notice. Securityholders must register to attend the Meeting virtually no later than 4.00pm (WST) on 23 December 2021. Details as to how Securityholders can register to attend the Meeting can be found in this Notice.

Shareholders that register to attend the Meeting virtually, will at the time of registration, be provided with a personalised poll form to vote at the Meeting. Alternatively, Shareholders may vote by completing the Proxy Form which accompanies this Notice.

Holders of CDIs (**CDI Holders**) will not be able to vote online during the Meeting but will be able to ask questions and will be able to submit a CDI Voting Form ahead of the Meeting. CDI Holders must submit their properly completed CDI Voting Form and lodge it with the Company by no later than 4.00pm (WST) / 8.00am (UK) on 23 December 2021 and in a manner as set out in this Notice of Meeting. The CDI Voting Form accompanies this Notice.

You are able to view and download a copy of the Notice of Meeting from our website <https://www.srj-technologies.com/> or via the ASX announcements platform. This approach is consistent with the temporary amendments to the *Corporations Act 2001* (Cth) that were made by the Government in response to the COVID-19 pandemic.

Also available on our website will be all the information you need to attend the Meeting. It will include our virtual Meeting online guide on how to register for online voting.

Whether or not you expect to virtually attend the Meeting, we strongly encourage you to submit your Proxy Form or CDI Voting Form as soon as possible so that your applicable Shares and / or CDIs can be voted at the Meeting.

The Directors of SRJ Technologies unanimously recommend that Securityholders vote in favour of all resolutions.

Thank you for your continued support of SRJ Technologies.

Yours faithfully,

Alexander Wood – Chief Executive Officer



SRJ TECHNOLOGIES GROUP PLC

ARBN 642 229 856

Notice of 2021 Annual General Meeting of Shareholders

The 2021 Annual General Meeting of Shareholders of SRJ Technologies Group PLC ARBN 642 229 856 (“**SRJ**” or “**Company**”) will be held at:

TIME: 4.00pm WST / 8:00am UK

DATE: Wednesday 29 December 2021

PLACE: The meeting will be held virtually

The business of the Meeting affects your security holding and your vote is important.

This Notice of Meeting should be read in its entirety. If Securityholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Due to current circumstances relating to COVID-19 and associated government imposed restrictions and recommendations, the Meeting is being held by way of a virtual meeting which will be held electronically using an online meeting platform (further instructions are enclosed in this Notice).

All Securityholders (being both holders of fully paid ordinary shares in the Company and holders of CDIs) are urged to vote their Shares, whether by attending the Meeting electronically or submitting a Proxy Form (in the case of Shareholders) or submitting a CDI Voting Form (in the case of CDI Holders).



SRJ Technologies Group Plc
ARBN 642 229 856

NOTICE OF 2021 ANNUAL GENERAL MEETING

Notice is hereby given that the 2021 Annual General Meeting of Shareholders of the Company will be held virtually at 4.00pm WST / 8:00am UK on Wednesday 29 December 2021 (“**Meeting**”).

The Explanatory Statement provides additional information on matters to be considered at the Meeting. The Explanatory Statement, the Proxy Form and CDI Voting Form accompany and form part of this Notice.

The Directors have determined pursuant to the Articles of Association that the persons eligible to vote at the Meeting are those who are registered Shareholders or CDI Holders (as the case may be) at 5.00pm WST / 9:00am UK on 22 December 2021.

Terms and abbreviations used in this Notice (including the Explanatory Statement) are defined in the Glossary.

ORDINARY BUSINESS

To consider and if thought fit, pass the following resolutions as **ordinary resolutions**

1. Financial Statements and Reports (Resolution 1)

To receive the annual financial statements, together with the Directors’ and auditor’s reports for the financial year ending 31 December 2020.

2. Re-election of Director (Resolution 2)

That for the purpose of clause 4.3 of the Articles of Association and ASX Listing Rule 14.5 and for all other purposes, Robin Pinchbeck who was appointed as a Director, retires and being eligible offers himself for re-election, be re-elected as a Director of the Company”

3. Reappointment of auditors (Resolution 3)

In accordance with Section 113(3) of the Companies (Jersey) Law 1991, and section 19.10 of the Articles of Association, that Grant Thornton Limited be re-appointed as auditors of the Company to hold office from the conclusion of the meeting until the conclusion of the next annual general meeting of the Company and that the directors be authorised to fix their remuneration.

*By order of the Board
Ben Donovan - Company Secretary
Dated: 9 December 2021*



Explanatory Statement

This Explanatory Statement forms part of this Notice of Annual General Meeting and should be read in conjunction with it.

Shareholders and CDI Holders are specifically referred to the Glossary in the Explanatory Statement which contains definitions of capitalised terms used in this Notice of Annual General Meeting and the Explanatory Statement.

Action to be taken by Shareholders and CDI Holders

Shareholders and CDI Holders should read this Notice including the Explanatory Statement carefully before deciding how to vote on the Resolutions.

Voting

Given the current COVID-19 circumstances and in the interests of public health and safety of our Securityholders, the Company is not holding a meeting at which Securityholders are able to physically attend. Please refer to the information below on how Shareholders can participate in the Meeting electronically.

As Shareholders will not be entitled to physically attend the Meeting, it will be deemed to be held at the registered office of the Company.

Proxies

All voting will be conducted by poll using proxy instructions received in advance of the Meeting and any live votes. The poll will be conducted based on votes submitted by proxy and at the Meeting by Shareholders who have indicated that they intend to vote at the Meeting in accordance with the instructions set out below.

The Directors instruct all Shareholders who would like to have their vote counted to either:

- (a) vote by lodging a proxy form by 23 December 2021 at 5.00pm (WST) / 9:00am (UK) (**Proxy Cut-Off Time**) (recommended); or
- (b) contact the Company at cosec@srj-technologies.com prior to 5.00pm (WST) / 9:00am (UK) on 23 December 2021 providing their holder name, SRN/ HIN, address and number of shares held, at which point the Company will email you a personalised poll form for the purpose of voting on a poll at the Meeting.

The Directors instruct all CDI Holders who would like to have their vote counted, to vote by lodging their CDI Voting Form by 23 December 2021 at 4.00pm (WST) / 8:00 (UK) (recommended).

How Shareholders can participate:

- (a) Shareholders are strongly urged to appoint the Chair as their proxy. Shareholders can complete the proxy form to provide specific instructions on how a Shareholder's vote is to be cast on each item of business, and the Chair must follow your instructions. Lodgement instructions (which include the ability to lodge proxies online) are set out in the Proxy Form attached to the Notice.
- (b) Shareholders who intend to participate and vote on a poll at the Meeting must contact the Company at cosec@srj-technologies.com to notify the Company that you intend to



participate and vote on a poll at the Meeting. You will also need to access the Meeting by videoconference to follow the progress of the meeting and to participate in the poll (see below). Once you have registered to attend the Meeting, and following the Proxy Cut-Off Time, the Company will send you a personalised poll form. The personalised poll form must be completed and returned to the Company after the poll has been called and within 1 hour of the close of polling. The poll card can be returned to the Company Secretary at cosec@srj-technologies.com. During the Meeting, the Chair will notify you when and how you are able to complete and return the personalised poll form. The results of the Meeting will then be announced on the ASX in accordance with the Listing Rules.

How CDI Holders can participate:

- (a) CDI Holders will be able to attend the Meeting and ask questions but will not be able to vote at the Meeting. CDI Holders must register to attend the Meeting virtually by 4.00pm (WST)/ 8:00am (UK) on 23 December 2021. To register you must contact the Company at cosec@srj-technologies.com to notify the Company that you intend to participate at the Meeting. You will then need to access the Meeting by videoconference (see details below).
- (b) In order to vote, CDI Holders can complete the CDI Voting Form to provide specific instructions on how a CDI Holder's vote is to be cast on each item of business. By completing the Voting Form, you are instructing our CDI depository, CHESSE Depository Nominees Pty Ltd ("CDN"), to vote the Shares underlying your CDIs. CDN will vote the applicable Shares on behalf of each applicable CDI holder at the Meeting in accordance with the instructions received via the CDI Voting Form. Lodgement instructions (which include the ability to lodge proxies online) are set out in the CDI Voting Form attached to the Notice.

A Proxy Form and a CDI Voting Form are enclosed with this Notice. The Directors strongly encourage all Shareholders and CDI Holders to sign and return the Proxy Form or complete the CDI Voting Form (as appropriate) in accordance with the instructions thereon.

Chair's voting intention

The Chair intends to exercise all available proxies in favour of all Resolutions, unless the Shareholder has expressly indicated a different voting intention.

Submitting questions

Shareholders and CDI Holders may submit questions in advance of the Meeting to the Company. Questions must be submitted by emailing the Company Secretary at cosec@srj-technologies.com by 4.00pm WST/ 8:00am (UK) on Thursday 23 December 2021.

Shareholders and CDI Holders will also have the opportunity to submit questions during the Meeting in respect to the formal items of business. In order to ask a question during the Meeting, please follow the instructions from the Chair.

The Chair will attempt to respond to the questions during the Meeting. The Chair will request prior to a Shareholder and CDI Holder asking a question that they identify themselves (including the entity name of their shareholding and the number of Shares or CDIs they hold).

Remote attendance via video conference

The Meeting will be accessible to all Shareholders and CDI Holders that have registered to attend the Meeting via a **live webinar**, which will allow Shareholders and CDI Holders to listen and



observe the Meeting and ask questions in relation to the business of the Meeting. To register and access the Meeting by webinar Shareholders and CDI Holders should copy the link below to your web browser.

https://teams.microsoft.com/l/meetup-join/19%3ameeting_NzBkMGYzZjctOTE0Ny00ZTI0LWJjNjYtYzU5YjI5Nm5Yzdm%40thread.v2/0?context=%7b%22Tid%22%3a%221dc58bf2-2efa-463a-81e2-6f9c09e2812d%22%2c%22Oid%22%3a%22705821de-9fc8-4363-9925-2f63377fdf3a%22%7d

Voting Entitlements

The Board has determined that a Shareholder's entitlement to vote at the Annual General Meeting will be the entitlement of that person set out in the register of Shareholders as at 5.00pm WST/ 9:00am (UK) on 22 December 2021. Accordingly, transactions registered after that time will be disregarded in determining a Shareholder's entitlement to attend and vote at the Annual General Meeting.

Enquiries

Shareholders may contact the Company Secretary, Ben Donovan, on cosec@srj-technologies.com if they have any queries in respect of the matters set out in these documents.

Voting requirements

Recommendation 6.4 of the ASX Corporation Governance Council's Corporate Governance Principles and Recommendations (4th edition) and ASX guidance provide that an ASX listed entity should ensure that all substantive resolutions at a meeting of shareholders are decided by a poll rather than by a show of hands. In accordance with these recommendations, the Chair has determined in accordance with the Articles of Association that all resolutions put to Shareholders at the Meeting will be decided by poll rather than by a show of hands.

In accordance with the Articles of Association and the ASX Listing Rules, Resolutions 1-3 put to Shareholders at the Meeting must be passed by way of an ordinary resolution which requires each Resolution be approved by a majority of votes cast by Shareholders entitled to vote on that Resolution.

ITEM 1: 2020 Financial Statements (Resolution 1)

In each calendar year the Company is required to lay its financial statements before Shareholders at an annual general meeting. The financial statements and reports referred to in this resolution were filed in February 2021 on the ASX electronic filing system for Market Announcements, and are available on the Company website: www.srj-technologies.com/investors

The Company, being a company incorporated in Jersey, Channel Islands, is not required to meet the Corporations Act 2001 (Cth) (**Corporations Act**) requirements to lay before the Meeting the annual financial report and other related reports.

The Board of the Company has however decided to lay before the meeting the Company's audited financial statements and the reports for the year ended 31 December 2020.



The Corporations Act does not require a vote of Shareholders on the reports or statements. However, the Shareholders will be given ample opportunity to raise questions or comments in relation to the management of the Company.

Copies of the full financial report for consideration at the meeting can be accessed on the company's website: <https://www.srj-technologies.com/>

If a Shareholder would like to receive a hard copy annual report, please contact the Company's share registry, Computershare.

If a CDI Holder would like to receive a hard copy annual report, please contact the Company's CDI Registry, Computershare (www.investorcentre.com/contact)

The Chairman intends to vote all available proxies in favour of Resolution 1.

ITEM 2: Re-election of Robin Pinchbeck (Resolution 2)

Article 4.3 of the Articles of Association, provides that at each annual general meeting one-third of the directors (except for the managing director) or, if their number is not three or a multiple of three, then the number nearest but not exceeding one-third, shall retire from office by rotation. There are three directors (excluding Alexander Wood, Chief Executive Officer and managing) currently on the Board. The appointment of all directors was confirmed at the 2020 Annual General Meeting. Robin Pinchbeck was the first director to be appointed to the Board and is therefore deemed to have served the longest and is required to retire.

Robin is however eligible for re-election under the Articles of Association and wishes to stand for re-election as a director.

Further to this, ASX Listing Rule 14.4 provides that a director of an ASX listed entity must not hold office (without re-election) past the third annual general meeting following the director's appointment or 3 years, whichever is longer. However, this does not apply to the managing director. Even if no director is required to stand for election by rotation under ASX Listing Rule 14.4, the Company is still required to hold an election of directors at each annual general meeting under ASX Listing Rule 14.5.

Mr. Pinchbeck has more than 40 years of experience in the oil and gas industry, principally at BP and Petrofac Plc (FTSE: PFC), where he founded and led the Operations Services division. As part of the senior management team, he was integral in the successful listing of Petrofac on the London Stock Exchange in 2005 and subsequently served as Group Head of Strategy. Mr. Pinchbeck has lived and worked in UAE, the UK, Australia, California and Texas.

Past non-executive directorships include Sondex Plc, Enquest Plc, IGas Plc, Seven Energy International Limited and, as Chairman, Sparrows Offshore Limited and PTS Consulting Limited. He is currently a Chairman and a Trustee of the charity Orbis UK. Mr. Pinchbeck holds a Bachelor of Engineering from Imperial College and Master of Business from Stanford.

If re-elected, the Board considers that Mr Pinchbeck will be an independent Director.

If Resolution 2 is passed, Mr Pinchbeck will be elected as a Non-Executive Director of the Company in the role of Non-Executive Chairman

If Resolution 2 is not passed, Mr Pinchbeck will cease to be a Director of the Company.



The Board (with Mr Pinchbeck abstaining) recommends that Shareholders and CDI Holders vote in favour of Resolution 2 for the reasons outlined in this Notice, including that:

- (a) Mr Pinchbeck is a suitably experienced and qualified long-standing Board member; and
- (b) Mr Pinchbeck will continue to be instrumental in the growth of the Company at an important stage of development.

The Chairman intends to vote all available proxies in favour of Resolution 2.

ITEM 3: Reappointment of Auditors (Resolution 3)

Section 113(3) of the Companies (Jersey) Law 1991, and section 19.10 of the Articles of Association, requires that the Company seek shareholder approval for the ongoing appointment of the Company's auditors.

Accordingly, this resolution seeks shareholder approval for the re-appointment of Grant Thornton Limited as the Company's auditors to hold office from the conclusion of the Meeting until the conclusion of the next annual general meeting of the Company.

The resolution also authorises the directors to fix the remuneration of the auditors.

The Chairman intends to vote all available proxies in favour of Resolution 3.

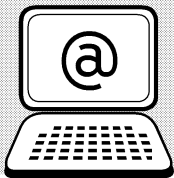


Glossary

In the Explanatory Statement, the following terms have the following meaning unless the context otherwise requires:

Annual General Meeting	means the meeting convened by this Notice of Annual General Meeting.
ASX	means ASX Limited (ACN 008 624 691).
Board	means the Board of Directors of the Company.
CDI	means a Chess Depository Interest.
CDI Holder	means a registered holder of a CDI.
Chairman	means the Chairman of the Meeting.
Company or SRJ	means SRJ Technologies Group Plc (ARBN 642 229 856).
Director	means a Director of the Company.
Explanatory Statement	means the Explanatory Statement accompanying this Notice of Annual General Meeting.
Group	means SRJ and its related bodies corporate.
Listing Rules or ASX Listing Rules	means the listing rules of ASX.
Meeting	means the Annual General Meeting.
Articles of Association	means the Articles of Association of the Company.
Notice of Annual General Meeting	means this Notice of Annual General Meeting accompanying the Explanatory Statement.
Security Holders	means a Shareholder or CDI Holder.
Share(s)	means an ordinary fully paid share in the capital of the Company.
Shareholder	means a registered holder of a Share.
WST / or AWST	means Western Standard Time in Perth, Western Australia.

Form of Proxy - Annual General Meeting to be held on 29 December 2021



Cast your Proxy online...It's fast, easy and secure!
www.investorcentre.co.uk/eproxy

You will be asked to enter the Control Number, Shareholder Reference Number (SRN) and PIN shown opposite and agree to certain terms and conditions.

Control Number: 917575

SRN:

PIN:



View the Annual Report online: www.srj-technologies.com/investors

Register at www.investorcentre.co.uk - elect for electronic communications & manage your shareholding online!

To be effective, all proxy appointments must be lodged with the Company's Registrars at:

Computershare Investor Services (Jersey) Limited, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by 23 December 2021 at 9am (UK time) 5pm (WST).

Explanatory Notes:

1. Every holder has the right to appoint some other person(s) of their choice, who need not be a shareholder, as his proxy to exercise all or any of his rights, to attend, speak and vote on their behalf at the meeting. Shareholders are strongly recommended to appoint the Chairman of the meeting as their proxy. If the proxy is being appointed in relation to less than your full voting entitlement, please enter in the box next to the proxy holder's name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. If returned without an indication as to how the proxy shall vote on any particular matter, the Chairman of the meeting will exercise his discretion as to whether, and if so how, he votes.
2. The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.
3. The directors have determined that the time and date by which a Shareholder must be entered in the Register of Members in order to have the right to attend and vote at the meeting shall be 23 December 2021 at 5pm WST (9am UK).
4. The above is how your address appears on the Register of Members. If this information is incorrect please ring the Registrar's helpline on 0370 707 4040 to request a change of address form or go to www.investorcentre.co.uk to use the online Investor Centre service.
5. Any alterations made to this form should be initialled.

Kindly Note: This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different: (i) account holders; or (ii) uniquely designated accounts. The Company and Computershare Investor Services (Jersey) Limited accept no liability for any instruction that does not comply with these conditions.

All Named Holders

Form of Proxy

Please complete this box only if you wish to appoint a third party proxy other than the Chairman.
Please leave this box blank if you want to select the Chairman. Do not insert your own name(s).



	*
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I/We hereby appoint the Chairman of the Meeting OR the person indicated in the box above as my/our proxy to attend, speak and vote in respect of my/our full voting entitlement* on my/our behalf at the Annual General Meeting of SRJ Technologies Group plc to be held on **29 December 2021** at **4pm (WST), 8am (UK time)**, and at any adjourned meeting.

* For the appointment of more than one proxy, please refer to Explanatory Note 2 (see front).

Please mark here to indicate that this proxy appointment is one of multiple appointments being made.

Please use a **black** pen. Mark with an **X** inside the box as shown in this example.



Ordinary Resolutions

- | | For | Against | Vote Withheld |
|--|--------------------------|--------------------------|--------------------------|
| 1. To receive the annual financial statements, together with the Directors' and auditor's reports for the financial year ending 31 December 2020. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. That, Robin Pinchbeck be re-elected as a Director of the Company. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. In accordance with Section 113(3) of the Companies (Jersey) Law 1991, and section 19.10 of the Articles of Association, that Grant Thornton Limited be re-appointed as auditors of the Company. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

I/We instruct my/our proxy as indicated on this form. Unless otherwise instructed the proxy may vote as he or she sees fit or abstain in relation to any business of the meeting.

Signature

Date

DD / MM / YY

In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).






SRJ TECHNOLOGIES GROUP PLC
ARBN 642 229 856

SRJ
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030



Need assistance?

 **Phone:**
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)

 **Online:**
www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your vote to be effective it must be received by **4:00pm (AWST) Thursday, 23 December 2021**.

CDI Voting Instruction Form

How to Vote on Items of Business

Each CHESS Depository Interest (CDI) is equivalent to one Ordinary share in the Company, so that every 1 (one) CDI registered in your name at 7:00pm (AEDT) 23 December 2021 entitles you to one vote.

You can vote by completing, signing and returning your CDI Voting Instruction Form. This form gives your voting instructions to CHESS Depository Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return the form no later than the time and date shown above to give CHESS Depository Nominees Pty Ltd enough time to tabulate all CHESS Depository Interest votes and to vote on the underlying shares.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the Australian registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie Sole Director, Sole Company Secretary or Director and Company Secretary. Delete titles as applicable.

Lodge your Form:

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Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999
SRN/HIN: I9999999999
PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.



I 9999999999

I ND

CDI Voting Instruction Form

Please mark to indicate your directions

STEP 1 CHESS Depository Nominees will vote as directed

Voting Instructions to CHESS Depository Nominees Pty Ltd

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Please mark box A OR B

I/We being a holder of CHESS Depository Interests of SRJ Technologies Group PLC, hereby direct CHESS Depository Nominees Pty Ltd (CDN) to:

A vote on my/our behalf with respect to the Resolutions below in the manner instructed in Step 2 below.

OR
B appoint as my/our proxy the Chairman of the Meeting **OR**

I/We being a holder of CHESS Depository Interests of SRJ Technologies Group PLC, hereby direct CHESS Depository Nominees Pty Ltd (CDN) to appoint the Chairman of the Meeting or the person noted above to vote on my/our behalf with respect to the Resolutions below in the manner instructed in Step 2 below to attend and vote the shares underlying my/our holding at the Annual General Meeting of SRJ Technologies Group PLC to be held virtually on Wednesday, 29 December 2021 at 4:00pm (AWST) / 8:00am (UK time) and at any adjournment of that meeting.

CDN instructs its proxy to vote on the resolutions proposed at the meeting in accordance with the directions in Step 2 below. Where no direction is given, the proxy may vote as they see fit. In addition, the proxy can vote as they see fit on any other business of the meeting, including amendments to the resolutions and at any adjournment of the meeting.

The Chairman of the Meeting intends to vote all valid undirected proxies in favour of each item of business, set out in Step 2 below.

STEP 2 Items of Business



For Against Abstain

1 Financial Statements and Reports

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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2 Re-election of Director Robin Pinchbeck

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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3 Reappointment of auditors

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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The Chairman of the Meeting intends to vote all undirected proxies in favour of each item of business.

SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name

Contact Daytime Telephone

Date / /

SRJ

2 8 3 8 2 7 A



Computershare +